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Attorney's Docket No.: 14384-004US1 / SHR 504423USPR

IAP15 Rec'd PCT/PTO 30 DEC 2005

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Keith Raymond Morgan Art Unit : Unknown
Serial No. : To Be Assigned Examiner : Unknown
Filed : Herewith
Title : BETA-GLUCAN-CONTAINING PRODUCTS, METHODS OF MAKING
SAME, AND USES THEREFOR

Mail Stop PCT

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

PRELIMINARY AMENDMENT

Prior to examination, please amend the application as indicated on the following pages.

CERTIFICATE OF MAILING BY EXPRESS MAIL

Express Mail Label No. EV 664075060 US

December 30, 2005
Date of Deposit